

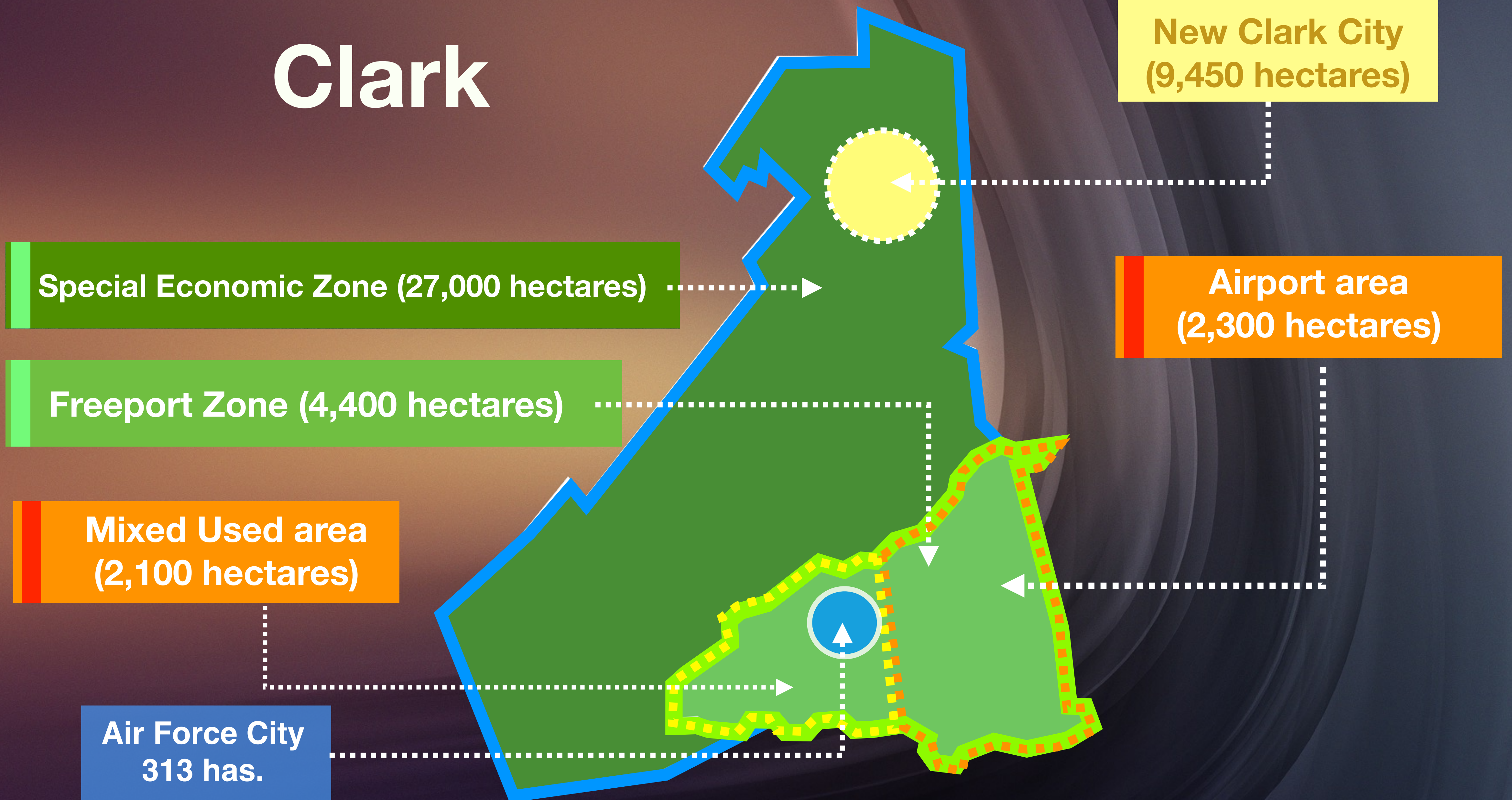
CLARK FREEPORT ZONE
CLARK SPECIAL ECONOMIC ZONE



DEVELOPMENT UPDATES



Clark



Clark Freeport Zone



929

LOCATORS

as of June 2017

Clark Freeport Zone

OVER

101,688

WORKERS

as of June 2017

Clark Freeport Zone

The logo consists of a horizontal bar divided into four equal segments of different colors: blue, yellow, green, and red.

US\$

3.38B

2017 EXPORTS

Jan - June 2017

TOP EXPORTERS (2017)



- ① SFA SEMICON **US\$ 1.4B**
- ② TEXAS INST. **US\$ 980M**
- ③ NANOX PH. **US\$ 508M**
- ④ YOKOHAMA **US\$ 124M**

Jan - June 2017

FINANCIAL PERFORMANCE

| INDICATORS | 1996 TO 2015 (20 YEARS) | 2016 | TOTAL |
|-------------------------|----------------------------|-------------------|--------------------------|
| Revenues | Php 15 Billion | Php 1.64 Billion | Php 16.64 Billion |
| Net Income | Php 3 Billion | Php 0.78 Billion | Php 3.78 Billion |
| Ending Cash Position | Php 2.33 Billion | Php 2.75 Billion | Php 2.75 Billion |
| Cash Dividends Paid | Php 2.05 Billion | Php 0.50 Billion* | Php 2.55 Billion |

CLARK INTERNATIONAL AIRPORT

INCREASING FLIGHTS

DOMESTIC

CEBU
CATICLAN
DAVAO
KALIBO
BUSUANGA
PUERTO PRINSESA
EL NIDO
BAGABAG
CAGAYAN DE ORO
TAGBILARAN
BACOLOD

INTERNATIONAL

INCHEON
BUSAN
HONGKONG
MACAU
SINGAPORE
DUBAI
DOHA
SHANGHAI



[Clark as a **Tourist** Destination]



NEW HOTELS & RESORTS





CLARK FREEPORT ZONE

HOTEL DEVELOPMENTS

MARRIOTT HOTEL by Widus Hotel and Casino

236 Hotel rooms

DATE OF COMPLETION

June 2018



CLARK FREEPORT ZONE

HOTEL DEVELOPMENTS

Hilton Hotel by Sun Valley Clark
264 Hotel rooms

DATE OF COMPLETION

June 2018

CLARK FREEPORT ZONE

HOTEL DEVELOPMENTS

DATE OF COMPLETION
4Q 2019

THE SHARP HOTEL / SHARP HILL CONDOS by JB Cresta / Posco
508 Condo units / 373 Hotel rooms





CLARK FREEPORT ZONE

HOTEL DEVELOPMENTS

MIREJ CLARK by Medal Consortium Inc.

200 Hotel rooms

DATE OF COMPLETION

2020



CLARK FREEPORT ZONE

RESORT DEVELOPMENTS

MIMOSA BY FillInvest

DATE OF COMPLETION
2021



CLARK FREEPORT ZONE

RESORT DEVELOPMENTS

MIMOSA BY FillInvest

DATE OF COMPLETION
2021



CLARK FREEPORT ZONE

RESORT DEVELOPMENTS

MIMOSA BY FilInvest

DATE OF COMPLETION
2021

CLARK FREEPORT ZONE

THEME PARK DEVELOPMENT AQUA PLANET

TARGET OPENING
NOV.2017





CLARK FREEPORT ZONE



THEME PARK DEVELOPMENT
CLARK SAFARI



CLARK FREEPORT ZONE

The background features a series of diagonal stripes in purple, yellow, green, and pink, creating a modern and dynamic feel.

INDUSTRIAL DEVELOPMENTS

CLARK FREEPORT ZONE



INDUSTRIAL DEVELOPMENTS

PSPC SAMSUNG

ADDITIONAL

1500 JOBS



CLARK FREEPORT ZONE

INDUSTRIAL DEVELOPMENTS

NANOX PHILIPPINES

TOTAL

9000 JOBS



CLARK FREEPORT ZONE

INDUSTRIAL DEVELOPMENTS

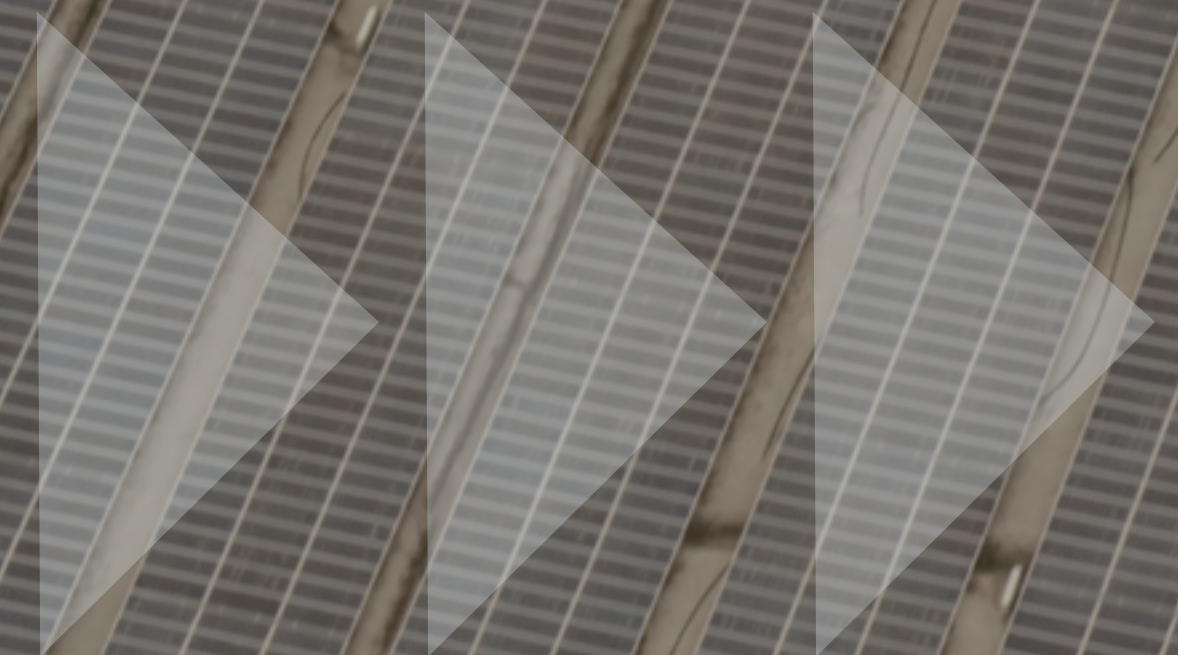
TEXAS INSTRUMENTS



CLARK FREEPORT ZONE

INDUSTRIAL DEVELOPMENTS

SOLAR POWER by ENFINITY



CLARK FREEPORT ZONE



MIXED USED DEVELOPMENTS

COMMERCIAL SPACES



Developments:

TELECOM





TELECOMMUNICATIONS:

**DUAL
FIBER OPTIC
BACKBONE**



TELECOMMUNICATIONS:

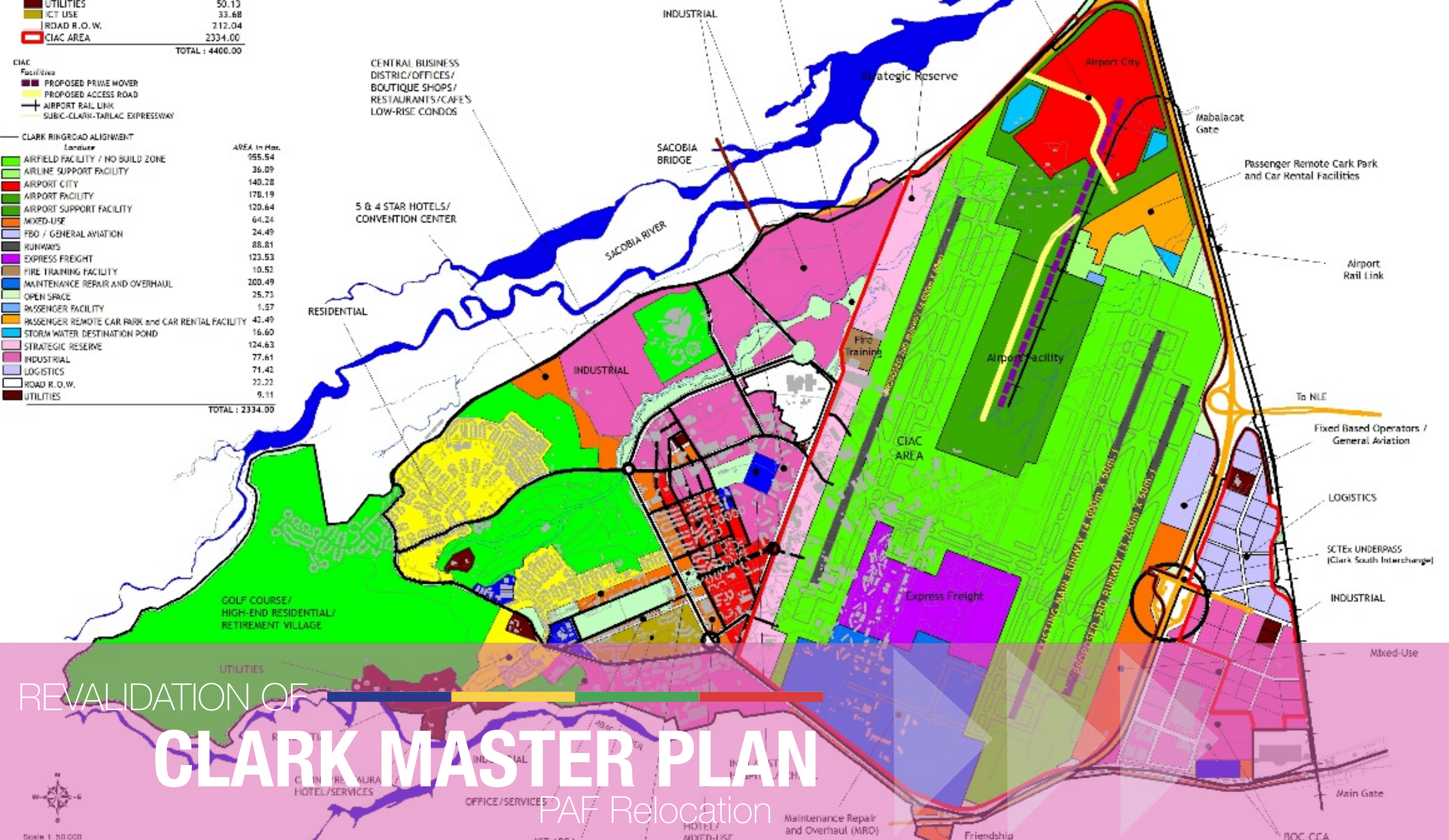
**DATA
CENTERS
FOR
SAFEKEEPING**

| | |
|-----------------|---------|
| UTILITIES | 50.13 |
| ICT USE | 33.68 |
| ROAD R.O.W. | 212.04 |
| CIAC AREA | 2334.00 |
| TOTAL : 4400.00 | |

- CIAC Facilities
- PROPOSED PRIME MOVER
 - PROPOSED ACCESS ROAD
 - AIRPORT RAIL LINK
 - SUBIC-CLARK-TARLAC EXPRESSWAY

CLARK RINGROAD ALIGNMENT

| Landuse | AREA In Hec. |
|---|--------------|
| AIRFIELD FACILITY / NO BUILD ZONE | 955.54 |
| AIRLINE SUPPORT FACILITY | 36.09 |
| AIRPORT CITY | 140.28 |
| AIRPORT FACILITY | 178.19 |
| AIRPORT SUPPORT FACILITY | 120.64 |
| MIXED-USE | 64.24 |
| FBO / GENERAL AVIATION | 24.49 |
| RUNWAYS | 88.81 |
| EXPRESS FREIGHT | 123.53 |
| FIRE TRAINING FACILITY | 10.52 |
| MAINTENANCE REPAIR AND OVERHAUL | 200.49 |
| OPEN SPACE | 25.73 |
| PASSENGER FACILITY | 1.57 |
| PASSENGER REMOTE CAR PARK and CAR RENTAL FACILITY | 42.49 |
| STORM WATER DESTINATION POND | 16.60 |
| STRATEGIC RESERVE | 124.63 |
| INDUSTRIAL | 77.61 |
| LOGISTICS | 71.42 |
| ROAD R.O.W. | 22.22 |
| UTILITIES | 9.11 |
| TOTAL : 2334.00 | |



REVALIDATION OF CLARK MASTER PLAN

PAF Relocation



CLARK DEVELOPMENT CORPORATION **CORPORATE SOCIAL RESPONSIBILITY**

**Seedlings dispersal programs : Bi-annual Jobs fair : Skills Training & Employment for the underprivileged :
Language and Call Center fundamentals : Mega Health fair, Medical and Dental missions**



INFRASTRUCTURE

NEW ROADS


P173M Clark-Mabalacat-Angeles Road - 6km stretch from Clark to Mabalacat



INFRASTRUCTURE

P1.3B FOR 2017





About 20 kilometers of additional lanes of roads are being expanded here in Clark

6.6 km M. A. Roxas

2.4 km C.M. Recto

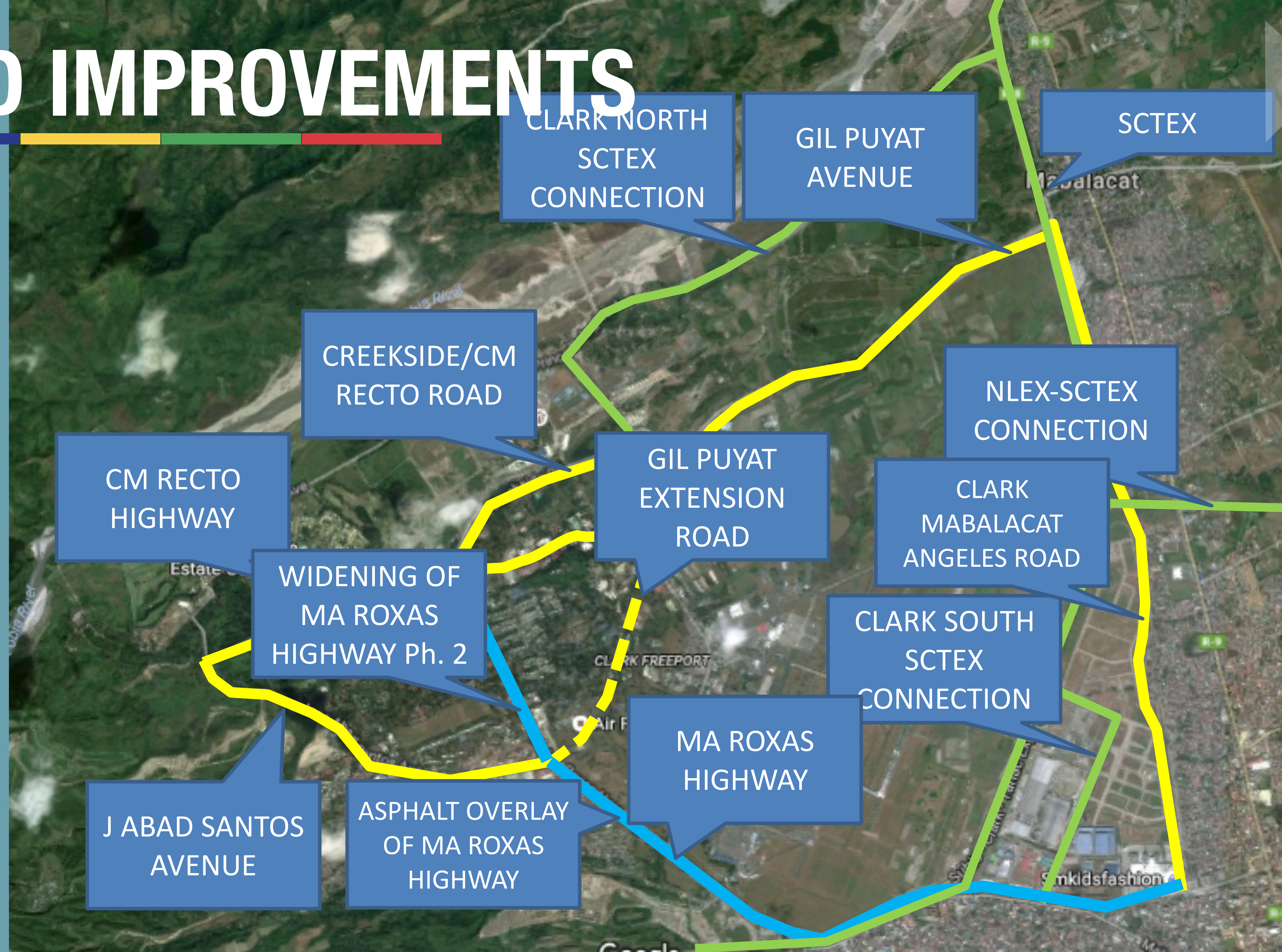
3.5 km J. Abad Santos

6.8 km Gil Puyat

ROAD EXPANSION



ROAD IMPROVEMENTS



CLARK FREEPORT ZONE

BIKE PATH



CLARK FREEPORT ZONE

OTHER IMPROVEMENTS





TRAINING



OTHER IMPROVEMENTS:

LANDSCAPING

Main Gate

Parade Grounds

Children's Playground

Bicentennial Park



THANK YOU